November 4, 2014 State Election

### **Town of Westford**

### **Election Day Management**

for Wardens and Clerks

**November 4, 2014 State Election** 

Voter registration deadline: October 15, 2014

November 4, 2014 State Election

### **Election Day Management Overview**

- > Administrative Details
- > Opening the Polls
- > Ballots
- > Inactive Voters
- Voters who need to show ID
- > Provisional Ballots
- > Voting Equipment Issues
- > AutoMARK Voter Assist Terminal
- > Observers
- > Shift Change
- Clerk Log
- Closing the Polls

### **ELECTION PROCESS**

November 4, 2014 State Election

### **Administrative Details**

### The TEAM MEETING: Keep it simple!



Assign tasks so everyone knows what to do

### Updates

 Changes to ballot handling – side compartment ballots must be hand-counted

#### Instructions

- Located in the Manual, they must be distributed
- Make sure everyone understands what to do and watch what they are doing to be sure.
- Remind them that they can only help with the process of voting, not deciding how to vote!

### Timesheets must be signed

#### BREAKS

- Make sure that everyone gets a break
- O Don't hesitate to fill in while someone is on break

3



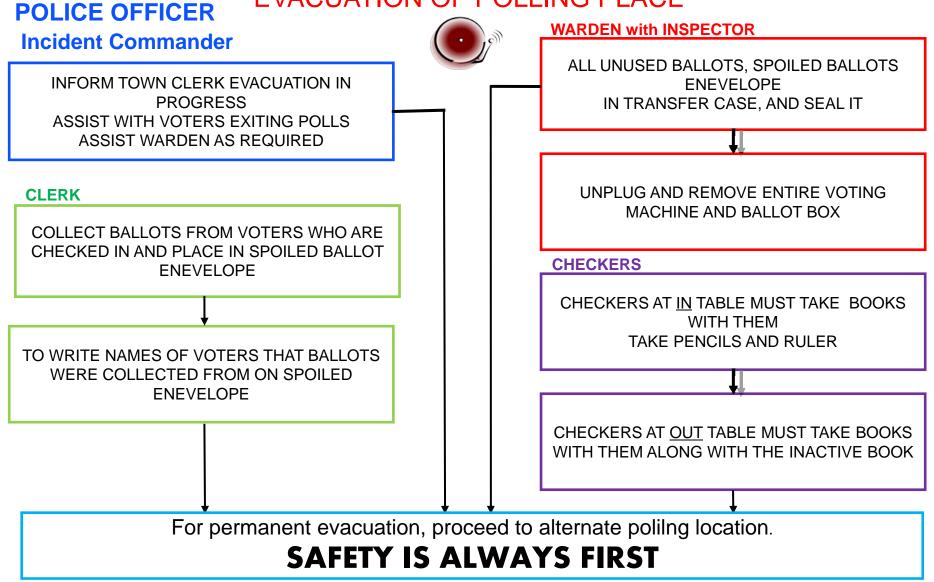


10/23/2014 KMT

### **ELECTION PROCESS**

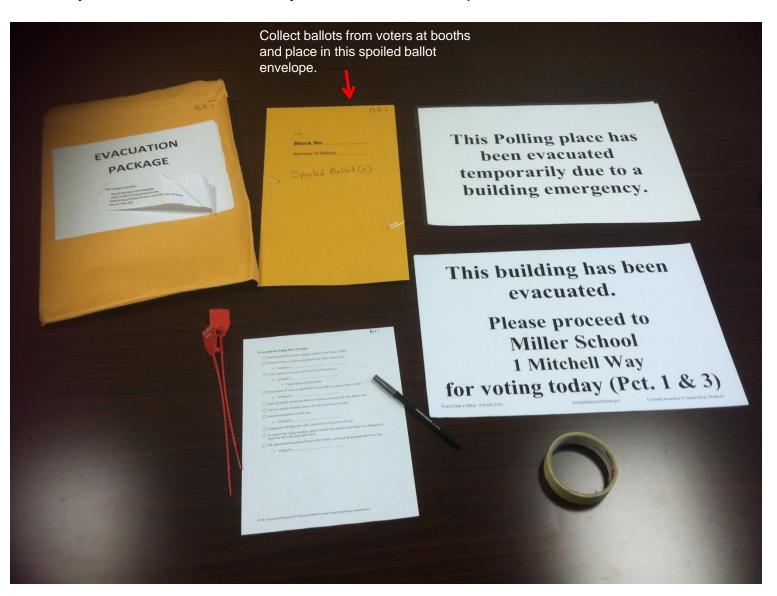
November 4, 2014 State Election

#### **EVACUATION OF POLLING PLACE**



#### November 4, 2014 State Election

In the unlikely event of an evacuation, you will find these helpful resources in the Evacuation Package.



#### November 4, 2014 State Election

#### The Commonwealth of Massachusetts STATE ELECTION OFFICIAL **ABSENTEE** 840/840 BALLOT Tuesday, November 4, 2014 To vote for a candidate, fill in the oval . to the right of the candidate's name. To vote for a person not on the ballot, write the person's name and residence in the blank space provided and fill in the oval. SENATOR IN CONGRESS REPRESENTATIVE IN CONGRESS QUESTION 1 LAW PROPOSED BY INITIATIVE PETITION EDWARD J. MARKEY..... Borocratic THE CHARTEST TSONG AS DOES NOT THE STATE OF BRIAN J. HERR..... Do you approve of a law summarized below, on which no vote was taken by the Senate or the House of Representatives on or before May 6, 2014? SUMMARY This proposed law would eliminate the requirement that the state's gasoline tax, which was 24 cents per gallion as of September 2013, (1) be adjusted every year by the percentage charge in the Consumer Price Index over the preceding year, but (2) not be adjusted below 21-5 cents per gallon. GOVERNOR AND LIEUTENANT GOVERNOR Vote for OHE COUNCILLOR COAKLEY and KERRIGAN ...... Dee FALCHUK and JENNINGS - United A YES VOTE would eliminate the LIVELY and SAUNDERS..... requirement that the state's gas tax be adjusted annually based on the Consu Price Index. A NO VOTE would make no change in the laws regarding the gas tax SENATOR IN GENERAL COURT ONE DO NOT YOTE IN THIS SPACE. USE SLAMK LIFE SELOW FOR WRITE !-NO -ATTORNEY GENERAL MAURA HEALEY ..... Dorso QUESTION 2 LAW PROPOSED BY INITIATIVE PETITION REPRESENTATIVE IN GENERAL COURT Do you approve of a law summarized below, on which no vote was taken by the Senate or the House of Representatives on Candidale for Re-election or before May 6, 2014? SUMMARY BLEEN M. MARTINO ... This proposed law would expand the state's beverage container deposit law, also known as the Bottle Bill, to require deposits SECRETARY OF STATE Vote for ONE WILLIAM FRANCIS GALVIN .... Benoreable Cardidate for Re-steel on on containers for all non-alcoholic non-carbonated drinks in liquid form intended DAVID D'ARCANGELO +++ for human consumption, except beverages primarily derived from dairy products, infant formula, and FDA approved medicines. The DISTRICT ATTORNEY Vote for DNE proposed law would not cover containers made of paper-based biodegradable material and aseptic multi-material packages such as juice boxes or pouches. MARIAN T. RYAN DO NOT VOTE IN THIS SPACE. USE BLANK LINE BELOW FOR WRITE-IN. The proposed law would require the WRITE-IN SPACE DALY TREASURER state Secretary of Energy and Environmental Affairs (EEA) to adjust the container deposit amount every five years to reflect (to the nearest whole cent) changes in the REGISTER OF PROBATE Vote for ONE ICHAEL JAMES HEFFERNAN .. Republican REGISTER UP To be an acceptance of the second of the secon consumer price index, but the value could onstaller price lines, out he value could not be set below five cents. The proposed law would increase the minimum handling fee that beverage distributors must pay dealers for each WRITE-IN SPACE ONLY properly returned empty beverage container, which was 2¼ cents as of September 2013, to 3½ cents. It would also increase MELLETIN BANCE DATA the minimum handling fee that bottlers must pay distributors and dealers for each SUZANNE M. BUMP... properly returned empty reusable beverage container, which was 1 cent as of September 2013, to 3½ cents. The Secretary of EEA would review the fee amounts every five ON North Plain Rd , Small Barrington Caedid PATRICIA S , SAINT AUBIN . . . . --- Republican years and make appropriate adjustments to reflect changes in the consumer price index as well as changes in the costs incurred by redemption centers. The proposed law defines a redemption center as any business whose primary purpose is the redemption of beverage containers and that is not ancillary Let the voter know that this is a CONTINUE ON BACK two-sided ballot! **VOTE BOTH SIDES**

The proposed law would direct the Secretary of EEA to issue regulations allowing small dealers to seek exemptions from accepting empty deposit containers. The proposed law would define small dealer as any person or business, including the operator of a vending machine, who sells beverages beverage containers to consumers, with a contiguous relatin largue of 3,000 sequent feet or less, excluding office and discit correspants, and fewer than four locations under the same ownership in the Commonwealth. The proposed law would require that the regulations consider at least the health, safety, and proposed law would require that the regulations consider at least the health, safety, and the proposed law would require that the regulations consider at least the health, safety, and the proposed law would require the public, including the distribution of dealers and indemption contains by population or by distance or better than the proposed law would require the public of the public including the distribution of dealers and dedirection contains by a population or better than the proposed law would require the public of the public including the distribution of dealers and dedirection contains by population or better than the public of the public of the public including and the public of the public including the distribution of the public of the publ The proposed law would allow a dealer, distributor, redemption center or bottler to refuse to accept any beverage container that is not marked as being The proposed law would take effect on April 22, 2015 A YES VOTE would expand the state's beverage container deposit law to require deposits on containers for all non-alcoholic, non-carbonated ks with certain exceptions, increase the associated handling fees, and make other changes to the law.

QUESTION 3 LAW PROPOSED BY INITIATIVE PETITION

A NO VOTE would make no change in the laws regarding beverage container deposits

Do you approve of a law summarized below, on which no vote was taken by the Senate or the House of Representatives on or before May 6, 20147 SUMMARY

SUMMARY
This proposed law would (1) prohibit the Massachusetts Garning Commission from issuing any loceuse for a casino or other garning establishment with stable games and slot machines, or any license for a garning establishment with slot machines (2) prohibit any such casino or slots garning under any such clemes that the Commission might have bissued before the proposed law look effect, and (3) prohibit weighting on the simulcasting of the engineering under any superior scale.

In the commission might have bissued before the proposed law look effect, and (3) prohibit weighting on the simulcasting of the engineering under any superior scale and sold machines at the superior semination of the sold machines at other Commission-licensed garning establishments. This would make those types of garning subject to existing state laws providing criminal penalises for, or otherwise regulating or prohibiting, activities involving literal garning.

The proposed law states that if any of its parts were declared invalid, the other parts would stay in effect.

A YES YOTE would make no charging in the current leaves regarding garning.

NO

YES -

NO  $\square$ 

QUESTION 4
LAW PROPOSED BY INITIATIVE PETITION

Do you approve of a law summarized below, on which no vote was taken by the Senate or the Ho SUMMARY

Do you approve of a law summarized below, on which no vote was been by the Scenato or the Hooge of Representatives on or before May 6, 20147

This proposed law would entitle employees in Messachusetts to earn and use such time asceading to certain conditions.

Employees work of the or majore sharing eleven or more employees could earn and use such time asceading to certain conditions.

An employees working for smaller employees could earn and use up to 40 hours of updat disk time per calendar year, while employees working for smaller employees could earn and use up to 40 hours of updat disk time per calendar year.

An employees could use smaller disk time in the country of the country of the employees could earn and use up to 40 hours of updat disk time per calendar year.

An employees could use smaller disk time in the 60th day after the country of the employees dependent child. Employees worked and would be possed, and would be per acciding those hours of the time for the country of the employees dependent child. Employees could begin to use samed six time on the 60th day after him.

Employees could begin to use samed six time on the 60th day after him.

Employees could begin to use samed six time on the 60th day after him.

Employees could begin to use samed six time on the 60th day after him.

Employees could carry over up to 40 hours of unused six time in the 60th day after him.

Employees could carry over up to 40 hours of unused six time to the international condition of sufficient hours of a district time for the following the covered only if, as required by the state controllation, the proposed law were made applicable by to est of such time is used.

Employees could be compensated at the same hourly min pad to the employee when the circ time is used.

Employees could be considered the same hourly min pad to the employee when the circ time is used.

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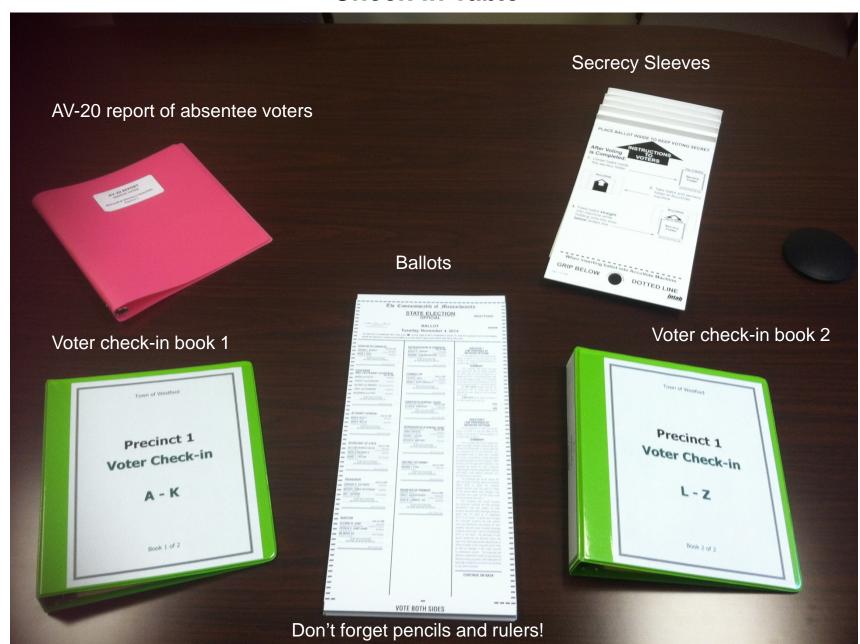
**Reminder:** Assistance may be provided with the voting process and not voting choices. Questions like "what does a no vote mean?" may not be answered.

Copies of the State Voter Information Booklet will be available at the polls.

YOU HAVE NOW COMPLETED VOTING

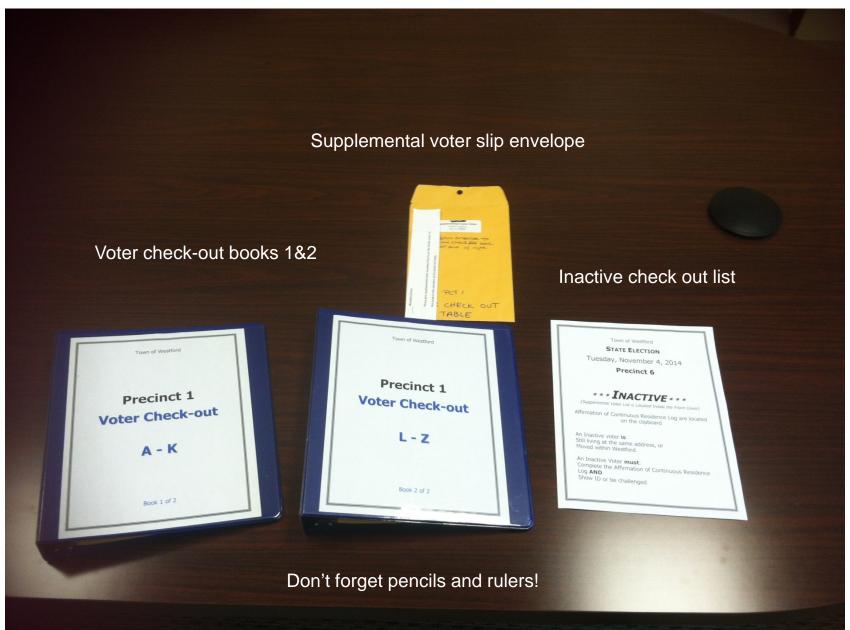
### **ELECTION PROCESS**

November 4, 2014 State Election Check-in Table



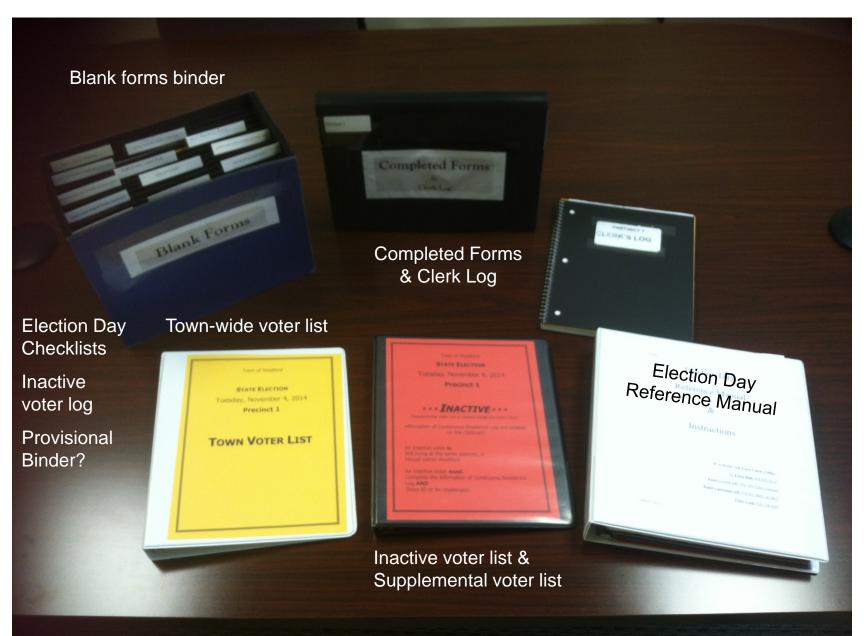
### **ELECTION PROCESS**

# November 4, 2014 State Election Check Out Table



### **ELECTION PROCESS**

# November 4, 2014 State Election Warden/Clerk Table



November 4, 2014 State Election

### **Opening the Polls**

- Polls must be open on time.
  - o Must open no later than 7:00 am
- Must allow for public observation of the opening of the ballot box at least
   ½ hour before the polls open.
- Expect Observers at 7:00 am

#### November 4, 2014 State Election

### **Ballots**

- Make sure you have sufficient ballots at the polls at all times
  - You will receive 1,500 regular ballots that are in groups of 50.
  - Call the office when you are down to 100 ballots.
- You must ensure that both used and unused ballots are properly stored during the voting hours.
- If the ballot box becomes impossible to use:
  - The Warden, in the presence of a majority of the election officers must open and remove the ballots from the ballot box.
  - The Warden will then place them in a container to be sealed, which is then placed securely next to the ballot box.

#### November 4, 2014 State Election

#### **Inactive Voters**

- Voters who are listed as inactive must complete the affirmation of current and continuous residence log and be asked to show ID prior to voting.
  - You will find them on the Inactive Voter list.
  - You complete, and they sign the log after you let them read it.
  - You check ID (NO ID = CHALLENGED VOTER)
  - You check the voter off on the Inactive voter list
  - You hand the voter a ballot

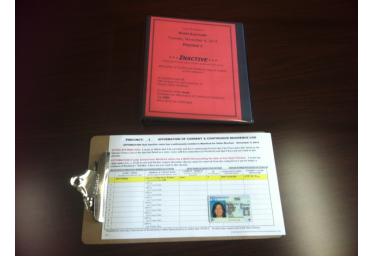
At check-out, the Checker will find the voter on the Inactive Checkout list

and check them off.

The ballot is cast normally.

3 things to remember:

- 1. Inactive check-in list
- 2. Affirmation of continuous residence log
- 3. ID



November 4, 2014 State Election

#### Voters who need to show ID

- Voters who have recently registered by mail for the first time and whose information on their application could not be verified will be flagged to show identification on the voting list.
  - Will be listed with ID in the checkbox.
  - Acceptable forms of ID include a driver's license, current and valid photo ID (those issued by the Registry and other agencies), current utility bill, bank statement, government check, paycheck or other government document showing the voters name and address.
  - Acceptable ID must contain the name and address of the voter as they registered.
  - If they don't have ID, they can only vote on a provisional ballot.

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### **Inactive vs. Provisional**

- Inactive voters do NOT get provisional ballots. They are confirmed voters.
  - Unless they moved more than 6 months ago
- Inactive voters get regular ballots.
  - Inactive voters must complete the affirmation of current and continuous residence and be asked to show ID
  - If and Inactive voter does not have ID, do NOT turn them away –
     the ballot is CHALLENGED.

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### **Provisional Ballots**

- Who gets a provisional ballot?
  - Any person claiming the right to vote but whose name does not appear on the voting list.
  - Voters listed on the voting list but who need to show ID and do not have acceptable ID.
- NOT inactive voters!

November 4, 2014 State Election

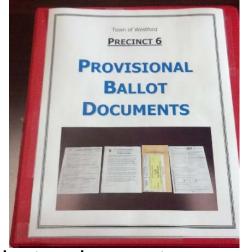
### **Determining the voter is Provisional**

- A provisional ballot gives a person who believes themselves to be a voter the opportunity to cast a ballot. It then gives the Town Clerk the opportunity to verify the eligibility of the person before counting the ballot.
- If the voter's name doesn't appear on the list ask the voter if they have moved since the last time they voted.
  - If yes and they moved within Westford and is listed on the townwide voter list in another precinct, then direct them to that precinct to vote.
  - o If yes and they moved from another community in the state, they may be eligible to vote there. (6 month rule)
- If not on the town-wide voter list and their address is in your precinct, you
  may let them vote provisionally.

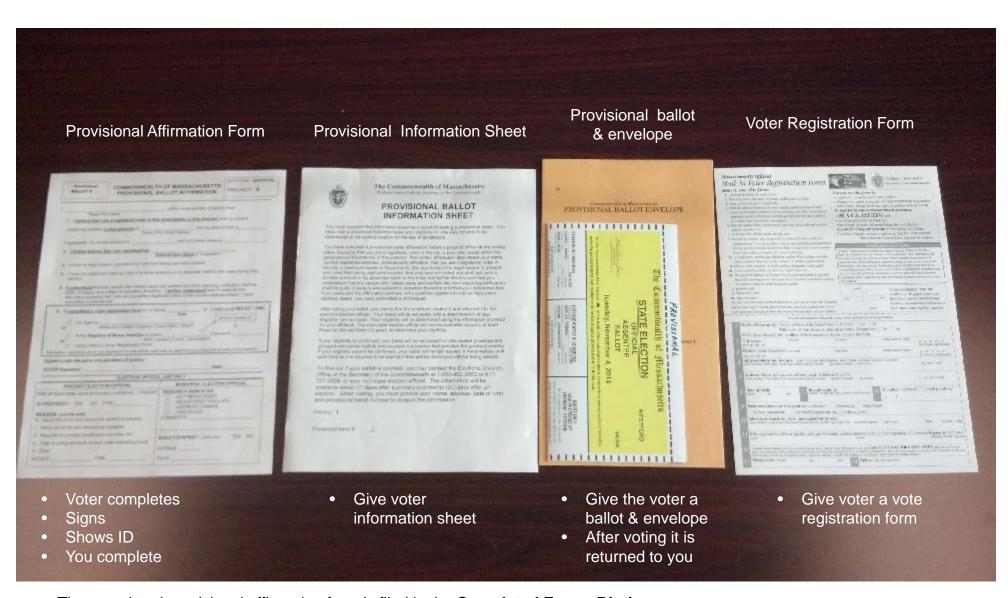
November 4, 2014 State Election

### **Provisional voting process**

- From the RED binder, take the top packet that contains
  - Provisional Affirmation Form
  - Provisional Ballot
  - Provisional Ballot Envelope
  - Information Sheet
- Hand the voter the Provisional Affirmation Form
- Make sure it is complete! Check ID. No ID is OK for this just make a note on the affirmation form.
- Hand the voter the provisional ballot and envelope and direct them to place the ballot in the envelope and hand it back to you after voting.
- Hand the voter the information sheet once you get the ballot/envelope back
- Place the envelope in the RED provisional pouch.
- Place the Affirmation in the completed forms binder
- Complete the provisional roster in the red binder for tracking purposes.



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- The completed provisional affirmation form is filed in the **Completed Forms Binder**.
- The voter's name is recorded on the **Provisional Roster** inside the binder. That stays in the binder.

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### **Processing Absentee Ballots at the Polls**

- Absentee ballots are delivered to the polls during the day from the Town Clerk's Office.
  - Voters must return ballots to the Town Clerk's Office, not the polls.
- Whenever time permits, process those ballots going to the checkin/check-out tables with the ballot sealed inside the envelope until you are ready to cast the ballot.
  - The absentee ballots are to be fed into the AccuVote machine and
  - o The absentee ballot envelopes go into the ballot transfer case

### **ELECTION PROCESS**

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### **Processing UOCAVA Absentee Ballots at the Polls**

- Absentee ballots that were mailed to Specially Qualified Oversees and Military voters (UOCAVA) and returned by mail will go to the polls to be processed on Election Day with all other absentees.
- These voters will not be listed on the active or inactive voter lists.
- They are listed on the Supplemental Voter List
  - Located inside the front cover of the Inactive Voter List
  - You will need to check them in on the list and then take the supplemental slip that corresponds to the voters name to the check out table.

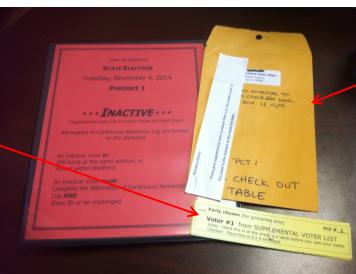
### November 4, 2014 State Election

### Supplemental Voter List located inside front cover of Inactive Voter list.

Voter #	Voter Name (if	Voter Address (verify	Called	AM or	Voter Certificate	VOTER	Chackaut alin
voter #	· ·						Checkout slip
	preprinted, then make	with Town Clerk)	Clerk's	PM	in completed	Checked	given to voter
	sure voter certificate is		office		forms binder	in	
	in completed forms						
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Supplemental Voter Slip # corresponds to voter number on list.

Supplemental Voter Slip gets handed to voter for checkout table.

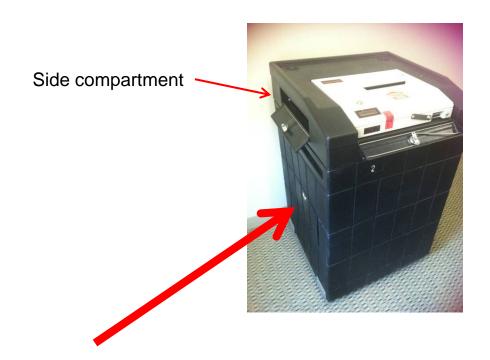


Envelope is at checkout for collecting supplemental voter slips.

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### **Voting Equipment Issues**

 If there is a malfunction, voters must still be allowed to vote and all ballots cast during this time must go in the side compartment.\*



<sup>\*</sup>Once a ballot has been placed into the side compartment, IT MUST BE HAND COUNTED at the end of the night. Another attempt to re-feed the ballot through the machine is not allowed.

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### **Voting Equipment Issues**

- NEW PROCESSING RULES: Any ballots put into the side compartment while the tabulator is not working <u>must be hand counted after the close of polls</u>.
  - This applies to any ballots that are in the side compartment, even over votes.
- You cannot re-feed ballots through a new machine or with a new memory card ... even at the end of the night!

### **ELECTION PROCESS**

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### **Automark Voter Assist Terminal**

# Allows voters to cast a verified ballot without assistance

#### **Audio Function**

- Voter hears list of candidates through headphones
- Synthesized voice enables voter control of speech speed and volume
- · Choices may be repeated easily
- Selections are read back to voter at end of session, ensuring proper selection was made.

#### **Making selections**

- Touch screen
- Key pads with braille labels
- Sip & puff device attachment

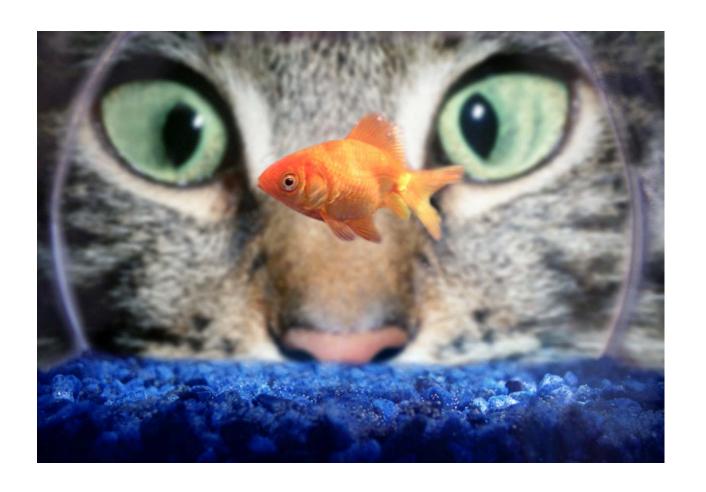
#### **Summary Verification Process**

Ensures that no races are accidentally undervoted, over-voted, or left blank, providing an opportunity to adjust selections before voters cast their ballots.



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### **OBSERVERS**



### **ELECTION PROCESS**

#### November 4, 2014 State Election

### **OBSERVERS**

- Observers must be allowed in the polling location, outside the guardrail (6' from polling area), unless they are disorderly or obstruct the access of voters for all elections and primaries.
- ☐ They do NOT need to provide advance notice that they will be present on election day.
- Each polling place must have a space available for observers (but you don't have to provide tables or chairs).

#### ☐ What they *can* do:

- ✓ Ask to view the ballot box ½ hr before polls open;
- ✓ Keep notes including marked voting lists;
- ✓ Listen as the poll workers announce the names of the voters (which must be loud enough for them to hear);
- ✓ Challenge a voter's ballot for any legal cause;
- ✓ Address the Warden with a question.

#### ☐ What they *can't* do:

- **X** Request the names and addresses of voters from the poll workers or voters directly;
- ✗ Interfere with the check-in process in any way;
- **≭** Talk on cell phones;
- **X** Take pictures of voters that would compromise the voting process in any way;
- **★** Audiorecord the check-in process;
- **★** Use public power sources



I've been notified that there will be observers between the hours of 7-9, 11-1, 3-5 and 7-8 ... they may stay through tallying, which is allowed!



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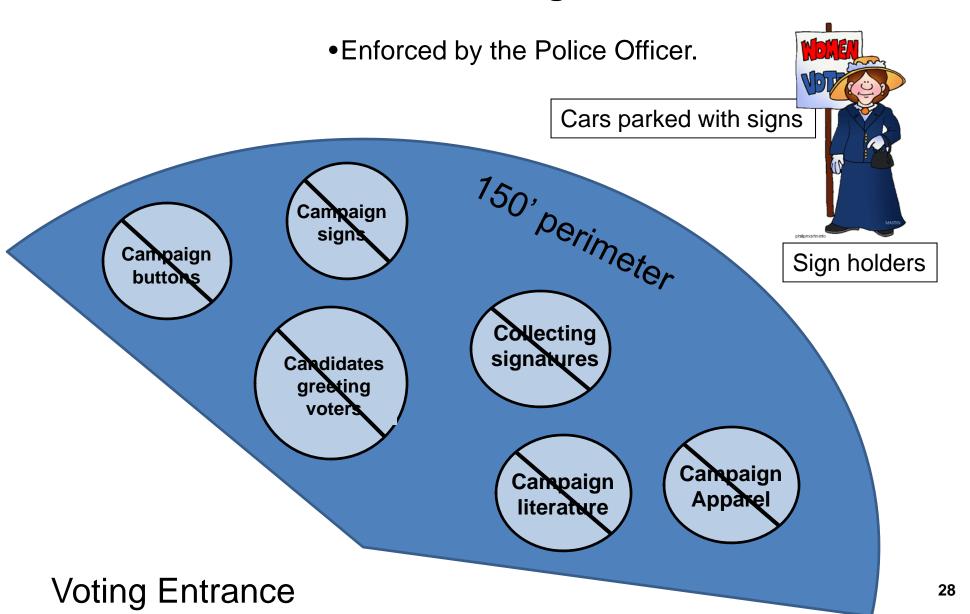
# **Exit Polling**

- Exit polling is allowed.
  - Persons conducting exit polls may be inside the polling place but must remain outside of the voting area. Usually they are near the exit door.
  - Edison Research has indicated they will be conducting exit polls.
  - UMASS has also indicated they will be conducting exit polls at certain precincts.

### **ELECTION PROCESS**

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### **Electioneering**



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# At Shift Change

- Time: Afternoon shift will arrive at 1:00pm
- CLERKS: Morning and afternoon clerks look at the ballot count on the Accuvote machine and record it on the precinct clerk report.
- Report anything that was recorded in the log needing additional explanation.
- WARDENS: Communicate with each other

#### November 4, 2014 State Election

### The Clerk Log

Record Events outside of the normal election process that are not recorded elsewhere and may need to be references during the day.

- Time
- People present
- Problem
- How and when resolved

#### **Examples of events to record:**

- Ballot box opening (front panel for overvotes and clearing jams; back door to remove ballots if box becomes too full).
- Challenges to voters
- Checking the wrong voter in error
- Complaints
- Evacuation details
- Observers
- Problems with Accuvote tabulator or Voter Assist Terminal (VAT)
- Seal number when ballot transfer case is sealed with counted ballots during the day (as needed) and at the end of the day.
- Voter issues not recorded elsewhere

November 4, 2014 State Election

# **Closing the Polls**

- Time: the polls must close at 8:00 pm.
- The public must be allowed to watch the closing and counting process.
  - During the process, the observers must be allowed within the polling place but must stand outside the "guardrail" or polling area.

November 4, 2014 State Election

### **Closing the Polls**

- Only Election Officers may take part in the actual process of counting and sealing the voting materials.
- The Clerk must record the final register number on the ballot box in the Precinct Clerk Report.
- A count must be made of the voters on both the check-in and checkout lists, and the voting lists must thereafter be place in the canvas bag
   ... new zippered canvas bags must be sealed.
- Provisional ballot envelopes must be numbered and stored in the red provisional ballot pouch that goes into the supply case.
- Follow NEW ACCUVOTE CLOSING PROCEDURES.
- Warden reads the tally tape results, signs and posts one tape on the inside window of the building entrance door.
- The other tally tape is handed to a Registrar or Town Clerk's Office staff.

### **ELECTION PROCESS**

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### Closing the Polls: Ballot Handling

After you have ended the election with the Ender Card ...

**Don't mix** ballots removed from the side compartment with ballots removed from the back two compartments.

- Those ballots in the side compartment (ballots not counted by the machine) must be hand-counted. For this you will need:
  - Two talliers (one reads, the other records)
  - One red pen
  - Non-machine read tally sheet (YELLOW)
    - These are labeled as A-1, A-2, A-3
  - Envelope for tallied ballots (labeled as A-1, A-2, A-3)
- From the back right side, you will be removing ballots that have a write-in oval filled in.
   Who knows if a name was actually written, but the only way to find out is to review them. For this you will need:
  - Two talliers (one reads, the other records)
  - One red pen

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- Machine counted tally sheet (white)
  - These are labeled as B-1, B-2, B-3
- Envelope for tallied ballots (labeled as B-1, B-2, B-3)
- Make sure the ballot box is completely empty of ballots as they can get hung up in the mechanism inside the box.

### November 4, 2014 State Election

You are accounting for every office on the ballot.

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November 4, 2014 State Election

# **Closing the Polls: Counting Write-ins**

- Voters at the State Election may vote for candidates whose names are not printed on the ballot by write-in or stickers.
  - This most commonly arises for the offices where no candidate is printed on the ballot.

November 4, 2014 State Election

### **Standard for Counting Write-ins**

- A write-in vote is counted if the counter can tell with reasonable certainty for whom the vote is intended.
   No "X" or voter indicator is needed.
- The vote must include the name and should include the address, but the vote is counted if the intent of the voter can be determined, even if the address is omitted.

November 4, 2014 State Election

# **Returning Materials to Town Hall**

- All materials should be returned to town hall from each polling place
  - This includes both used and unused ballots, voting lists, clerks record books, provisional ballots and any other records of the election.
- All materials must be sealed (separately) AT THE POLLING PLACE.
- NEW ... The zipped tote bag holding voter lists must be locked at the polling place.

# **ELECTION PROCESS**

November 4, 2014 State Election
There's a lot to pack up!



### November 4, 2014 State Election

Packing up neatly will help everything fit in the right place!



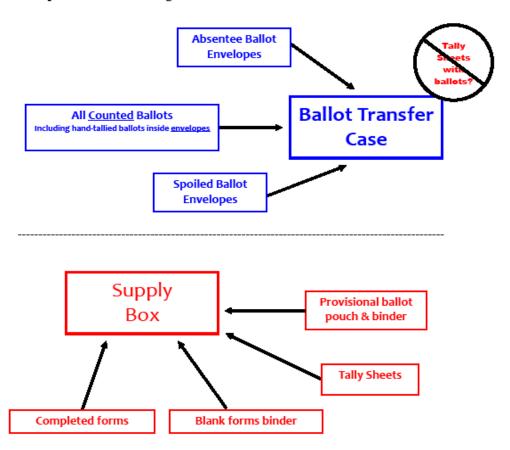


Voter checklists all go into the gray and black backpack!
Use a small pull-tight seal to lock the two zipper pulls together.



### Packing it UP

It is important to know what goes where as some material must be sealed.



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# Thank you for serving the Town of Westford as an Election Officer!



